



Ubercrete Advanced Materials Inc.

ADVANCED MATERIALS SOLUTIONS FOR THE
ENVIRONMENT, FROM THE ENVIRONMENT



Have faith in what you are capable of doing and get moving in a direction that will bring about the sort of change you desire. Refuse to let someone's negativity deter you from reaching your goals!

ANONYMOUS

FORWARD LOOKING STATEMENT

▶ Certain information set forth in this presentation contains "Forward-Looking information", including "future-oriented financial information" and "financial outlook", under applicable securities laws (collectively referred to herein as forward-looking statement). Except for statements of historical fact, information contained herein constitutes forward-looking statements includes, but is not limited to, the (i) projected financial performance of the Company; (ii) completion of, and the Use of Proceeds from, the sales of the shares being offered hereunder; (iii) the expected development of the Company's business, projects and joint ventures; (iv) execution of the Company's vision and growth strategy, including with respect to future M&A activity and global growth; (v) sources and availability of third-party financing for the Company's projects; (vi) completion of the Company's projects that are currently underway, in development or otherwise under consideration; (vii) renewal of the Company's current customers, suppliers and other material agreements; and (viii) future liquidity, working capital and capital requirements. Forward-looking statements are provided to allow potential investors the opportunity to understand management's beliefs and opinions in respect of the future so that they may use such beliefs and opinions as one factor in evaluating an investment. These statements are not guarantees of future performance and undue reliance should not be placed on them. Such forward-looking statements necessarily involve known and unknown risks and uncertainties, which may cause actual performance and financial results in future periods to differ materially from any projections of future performance or result expressed or implied by such forward-looking statements. Although forward-looking statements contained in this presentation are based upon what management of the Company believes are reasonable assumptions, there can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. The Company undertakes no obligation to update forward-looking statements if circumstances or management's estimates or opinions should change as required by applicable securities laws. The reader is cautioned not to place undue reliance on forward-thinking statements.

THE PROBLEM

WE ARE EXPERIENCING UNPRESIDENTED GLOBAL WARMING.

Climate Change: The Massive CO2 Emitter you might not know about... Concrete, is the most widely used man made material in existence. It is second only to water as the most consumed resource on the planet.

THE CEMENT & CONCRETE INDUSTRY IS THE SECOND HIGHEST EMMITTER OF CO2 GLOBALLY!

The Cement industry has been urged to reduce “Global Emissions.” Reports warn carbon footprint of heavy emitter cement companies must be reduced by 20% in order to meet Paris Agreement climate goals.

OUR SOLUTION

UBERCRETE (UC) ADVANCED MATERIALS is a nano-materials solution company that produces concrete formulations and products utilizing Graphene and other nanomaterials and technologies to significantly decarbonizes concrete.



UBERCRETE'S PRODUCTS WORK LIKE NORMAL CONCRETE; HOWEVER, THEY ARE:

Stronger by 25% in compression

Greener – 20% less CO₂ per m³

Lighter – 50% less rebar

Market Differentiator – High Performance Concrete products enhanced with Nano and other green materials.

OUR IP IS PROTECTED

The formulations and nanotechnology production processes are proprietary and suitable for patent applications.

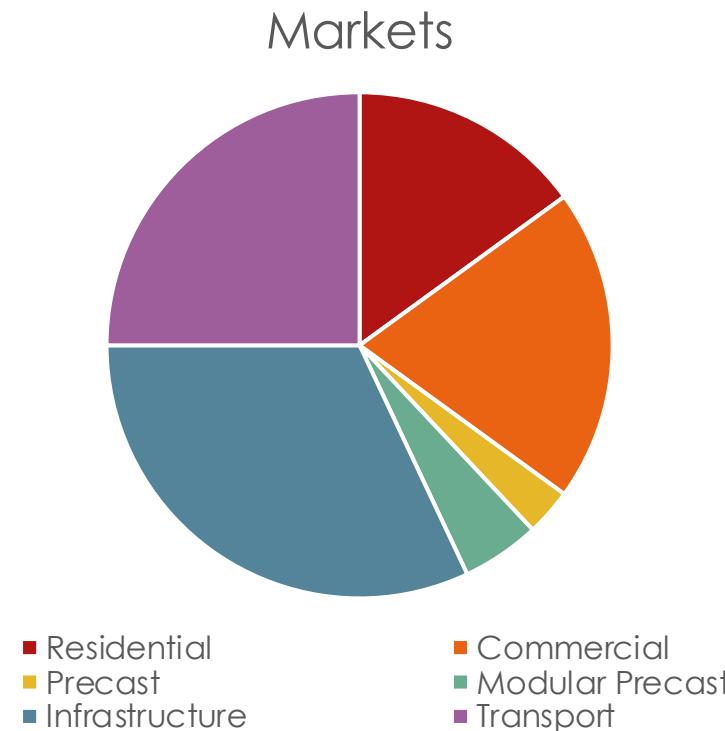
The Intellectual Property (IP) has a wide scope and therefore is compatible with all types of concrete.

The initial IP is applicable to affect the best graphene dosage ratio to decarbonize concrete, followed by additional IPs for recyclable materials solutions.

UC has secured an Exclusive Value-Added Reseller (VAR) arrangement with a Company that produces a high grade environmentally conscious Graphene.

UC is seeking equity investment to purchase advanced equipment, launch licensing business models, expand materials solutions development, and create a new Applied Solutions Division with several complementary operating partners.

THE GLOBAL CONCRETE MARKET



► Concrete is the most widely used construction material and underpins all economic development worldwide.

THE GLOBAL CONCRETE MARKET

- ▶ Global Markets for concrete is estimated at \$1.3 Billion USD by 2027.
- ▶ UBERCRETE and our partners have a “first mover’s” advantage as there is minimal competition that have brought product to market and monetized expansion plans.
- ▶ 0.1% market share = \$65 million USD of revenue per annum from IP royalties, Value-Added Dealers (VAD) and Joint Venture partnerships. These revenues can be achieved with cost effective overheads and manufacturing costs.

EXECUTIVE TEAM

RENE PALSEN BARG, CEO

Rene has more than 30 years of senior management and consulting experience in real estate development, business administration, facilities management, corporate finance and organizational effectiveness. He has an extensive background in investment real estate and business management.

Prior to forming Ubercrete, Rene was the Regional Manager & Managing Broker of Marcus & Millichap's Western Canadian offices. Rene has also held positions such as, President of Commercial Properties with Century 21, Executive Vice President of Charlwood International Corp., President of Commercial Properties with Sotheby's International Realty Canada, and Vice President of Corporate Finance with Wellington West where he focused on commercial real estate investment, finance, land development and project management.

HERMAN POON, CFO

Herman is a fully accredited CPA with over 30 years of experience in finance and business administration. He began his career managing the Internal Audit Department of CRA; however, his entrepreneurial creativity and dedication to "do better" for the environment guided him to the Private Business sector where he has been instrumental in the creation and implementation of several Intellectual Properties, which lead to the advancement of "up-cycling" processes that created environmental value-added products and materials.

His unbridled commitment and enthusiasm to growing Ubercrete's processes, products and partnerships will lead to significant changes that will ultimately create a better environment.

DIMITAR DIMOV, CTO

Dimitar created the proprietary IP for the concrete/graphene formulations back in 2014, and then developed & patented the technology as part of his doctorate work at the University of Exeter, UK. The invention was widely recognized by the construction sector - namely the UK Concrete Society, Royal Institute of British Architects and others.

He founded Concrene® in 2019 and was named to Forbes Magazine's Top 30 under 30 entrepreneurs. Dimitar is an expert in combining graphene and concrete - a unique and very niche expertise, which brought two different scientific fields together. In combination with the rest of the Executive Team, Dimitar is set to expand the utilization of graphene and other nanomaterials, which will revolutionize the concrete and other industries and their impact on the environment.

ROADMAP

PHASE 1

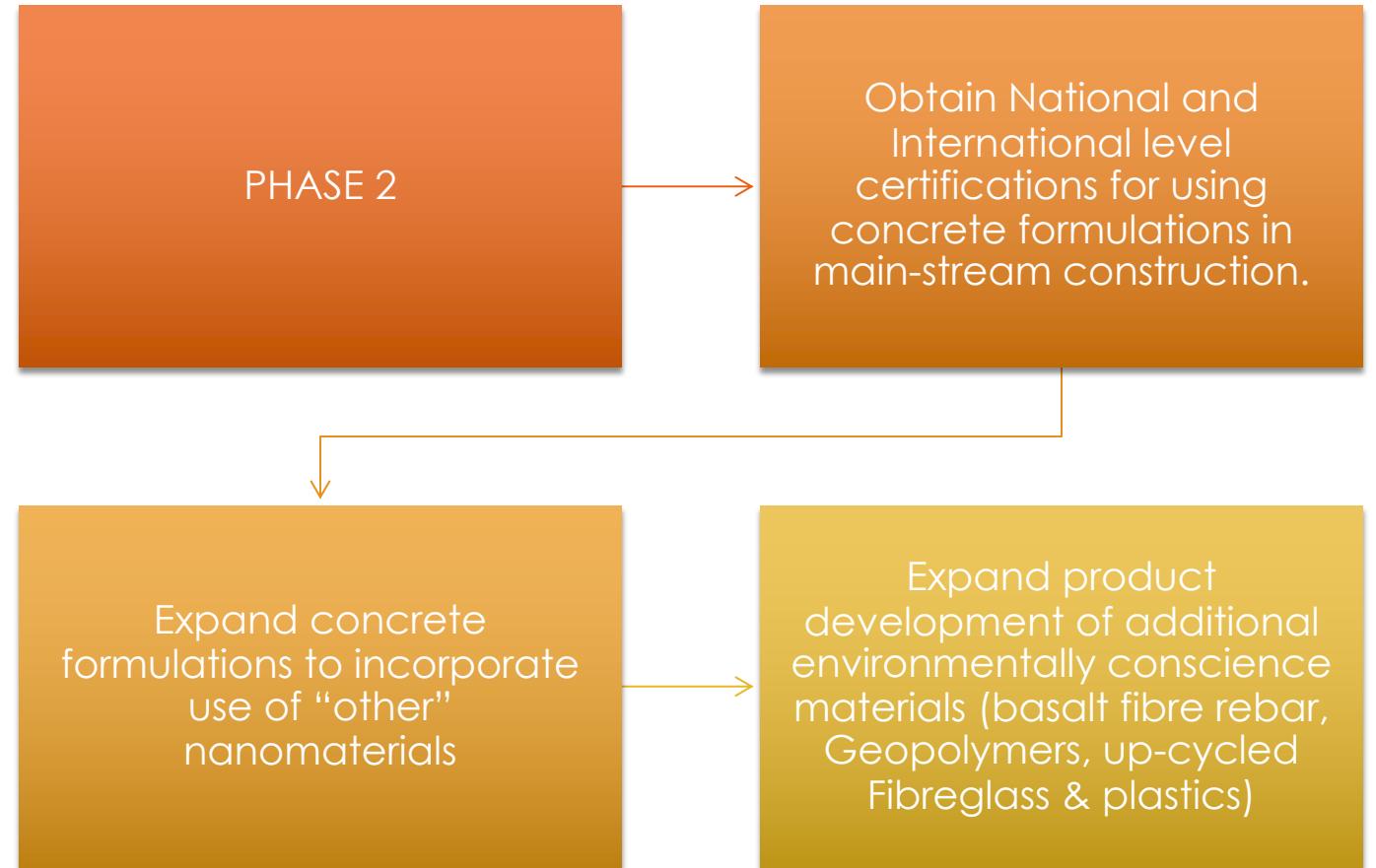
Seed capital raise: (\$750K CDN.) Completed
September 20th

Acquisition of equipment for “proof of concept” and execution of existing contracts. Completed and ongoing contract execution.

Grow staffing, business development and product certification.

Secure and finalize Patent purchase & registration

ROADMAP



ROADMAP

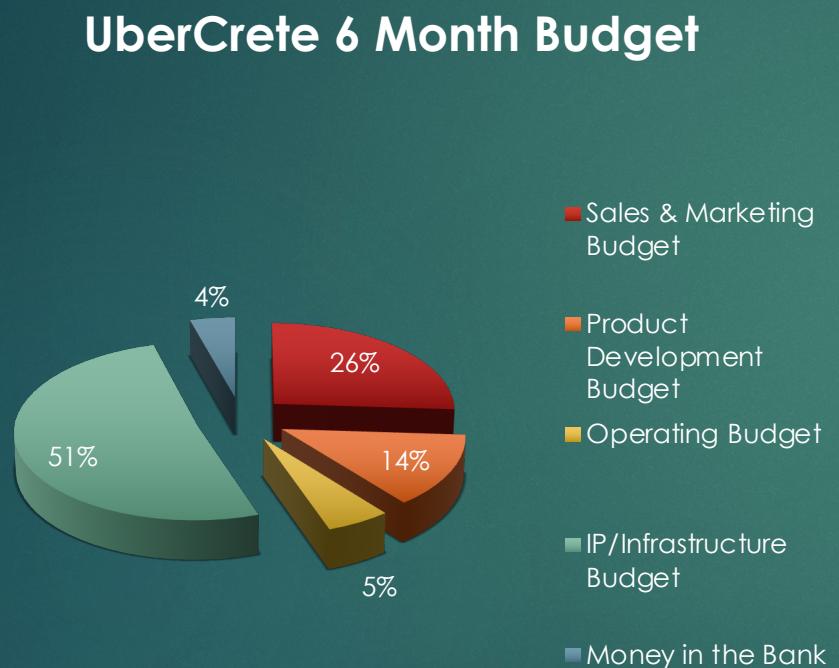
- ▶ PHASE 3
- ▶ Secondary funding (\$10.0 million CDN)
- ▶ Expanding the business model for North American markets and Emerging Markets (focus on Asia and Middle East) where the demand for concrete will skyrocket
- ▶ Expand Value-Added Reseller (VAR) and Value-Added Dealer (VAD) relationships with nanomaterial producers and advanced technology equipment manufacturing companies.

ROADMAP

PHASE 4

Explore Merger & Acquisition opportunities (M&A) and Going Public(IPO) strategies.

USE OF PROCEEDS



	Budgeted Amounts
Use of Proceeds:	
Sales & Marketing Budget	\$ 195,000
Product Development Budget	\$ 100,000
Operating Budget	\$ 40,000
IP/Infrastructure Budget	\$ 382,500
Money in the Bank	\$ 32,500
Totals:	\$ 750,000



CONTACT

- ▶ RENE PALSEN BARG, CEO
- ▶ EMAIL: rene@ubercrete.ca
- ▶ PHONE: 1.604.319.5677